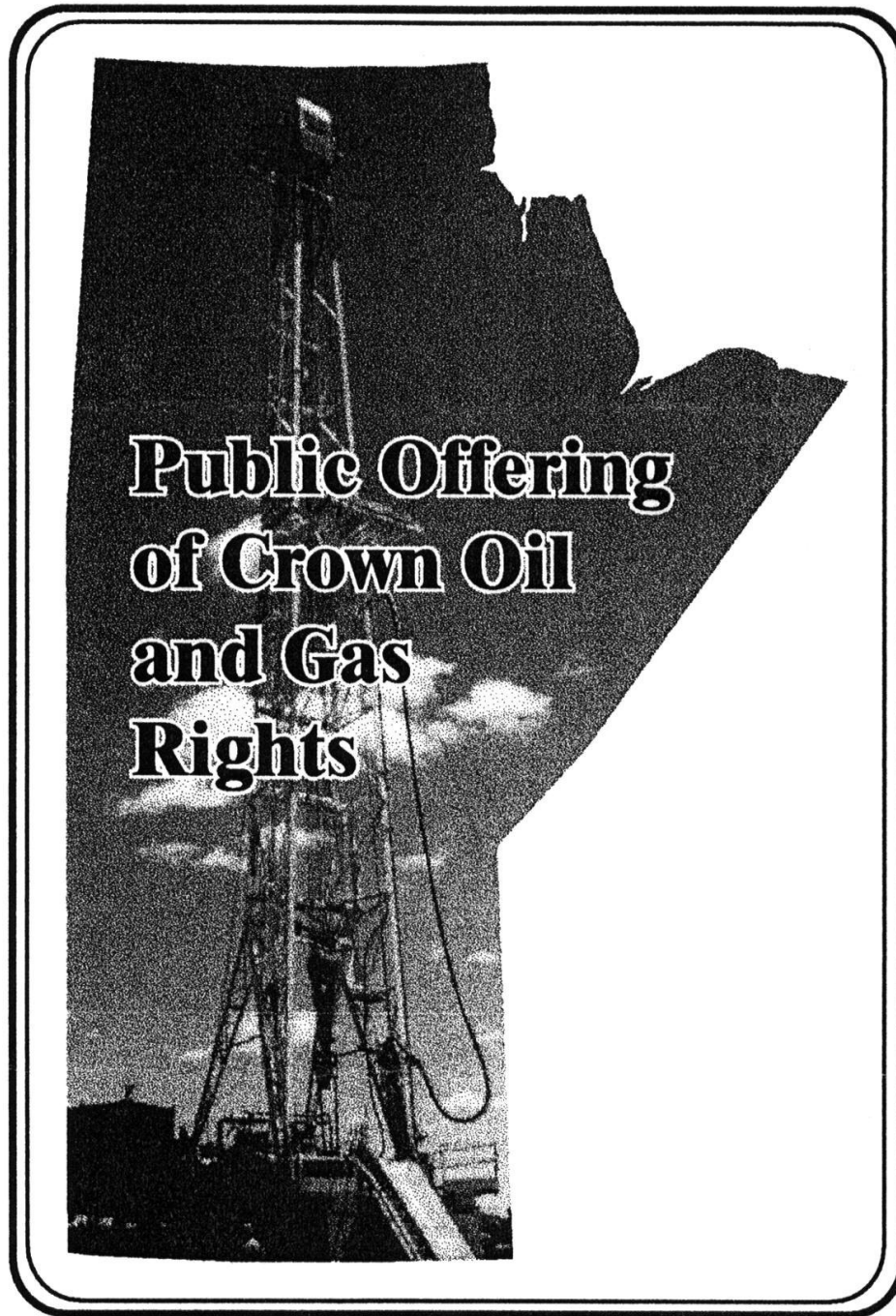


ATTENTION: ONLY COURIERED BIDS WILL BE ACCEPTED



Closing Date: August 7, 2024, 1:00 P.M. Winnipeg, Manitoba



The Notice of Public Offering of Crown Oil & Gas Rights is placed on the Petroleum Branch website and e-mailed to all parties on the Public Offering mailing list. You may subscribe to receive an e-mail copy of the Notice of Public Offering and Results by contacting Mildred Valentino at Mildred.Valentino@gov.mb.ca or 204-247-0257.

Acceptable form of Bid

The Petroleum Registrar will receive bids on the sale date up to 1:00 pm (Manitoba official time).

Each individual bid offering is to be submitted under sealed tender, with the Public Offering Sale date clearly indicated on the outside of each envelope. Each bid must consist of the first-year rental fee (\$3.50/hectare), a non-refundable \$400.00 application fee, along with the bonus offer as determined by the bidder, an address for service, the GST Number and the names and percentage of interest of all parties to the agreement.

Effective immediately, the bid letter must be in accordance with the Sample bid forms attached. Petroleum Branch will only accept bid offerings in the attached sample formats. Any deviation from the sample forms provided may result in a rejection of the bid.

See sample bids attached or at
http://www.gov.mb.ca/iem/petroleum/tenure/sample_bids.pdf

EXAMPLE OF BONUS BIDDING

Sample No.1

Re: Lease Offer - (sale date)
Parcel No. ()

(Company Name) hereby submits a bonus offer of \$20,000.00 for the subject Parcel A17.

Payment for the subject parcel, if successful, is to be made via Electronic Funds Transfer from (Company Name) general account in the total amount of \$20,624.00 being made up as follows:

Bonus Offer	\$20,000.00
First Year Rental	224.00 (\$3.50/hectare; minimum \$50.00)
Application Fee	<u>400.00</u>
	\$20,624.00

If we are the successful bidder we request that the lease be issued to:

ABC Oil Company (100%)
(complete address)

("signed")

NOTE: Bid letters must be on Company letterhead and must match name on
Electronic
Funds Transfer form

Sample No. 1 - acceptable form of bonus bidding offer permitted at a scheduled
"Public Offering of Crown Oil and Gas Rights".

EXAMPLE OF BONUS BIDDING

Sample No. 2

Re: Lease Offer - (sale date)

(Company Name) hereby makes an offer on the following lease parcels. Our bonus offer on each parcel is as indicated, as is our order of choice. If our offer on Choice No. 1 is unsuccessful, ignore Choice No. 1 and consider Choice No. 2. Similarly on Choice No. 2, Choice No. 3, and so on. Specific conditions relating to each Choice is as indicated.

Choice No 1 must list a minimum of 2 parcels to start.

	<u>Choice No. 1</u>	<u>Choice No. 2</u>	<u>Choice No. 3</u>	<u>Etc.</u>
Conditions:	Must acquire Parcel A17	Must acquire Parcel A17	Must acquire Parcel A17	None
Parcel A17	\$15,100.00	\$18,400.00	\$20,000.00	\$28,700.00
Parcel A 8	8,600.00	9,600.00	12,000.00	
Parcel A12	6,900.00	7,400.00		
Parcel A 5	5,400.00			
	_____	_____	_____	_____
	\$36,000.00	\$35,400.00	\$32,000.00	\$28,700.00

If successful, payment for the subject parcel(s), including the above noted bonus(es) plus applicable rental(s) and application fee(s), is to be made via Electronic Funds Transfer from (Company Name) general account.

If we are successful on one of the above choices we request that the lease(s) be issued to:

ABC Oil Company (100%)
(Address)

("signed")

NOTE: Bid letters must be on Company letterhead and must match name on Electronic Funds Transfer form

Sample No. 2 - acceptable form of bonus bidding offer permitted at a scheduled "Public Offering of Crown Oil and Gas Rights".

PUBLIC OFFERING OF CROWN OIL AND GAS RIGHTS

The undersigned will receive offers to purchase oil and gas leases as described in **SCHEDULE A**, up to **1:00 P.M. (Manitoba official time) on the 7th day of August 2024.**

Each offer must be enclosed in a separately sealed envelope with "Lease Offer – August 7, 2024" clearly indicated on the outside of the envelope, and be accompanied, where applicable, by the following:

- a) The cash bid of the bidder;
- b) Rent for each lease for the first year at the rate of \$3.50 per hectare;
- c) An application fee of \$400.00 per lease;
- d) Method of payment (electronic transfer of funds company account);
- e) The full name and address for service of the party the agreement is to be issued to;
- f) Where the agreement is to be issued in undivided interests, each interest should be clearly indicated;
- g) The G.S.T. Registration Number for each party wishing to have an interest in the agreement.

The bonus, rental and fee must be submitted by electronic funds transfer. All authorizations for electronic funds transfer must be filed with the Branch on an approved form (Attachment No. 1) as set forth in Informational Notice 09-02 (enclosed). It is the company's responsibility to ensure that relevant account information remains current. A company may cancel this authorization at any time by written notice to the Petroleum Registrar. **Authorizations for the August 7, 2024 sale must be received no later than July 25, 2024. Bank drafts and certified cheques will not be accepted** unless the bidder has been granted special prior exemption by the Petroleum Registrar.

The bidder is responsible for having sufficient funds in its account on sale day to cover all bids, rentals and fees. If the Branch is notified by the bank that insufficient funds are available, the parcel(s) will be awarded to the next highest bidder. Manitoba reserves the right to refuse future bids and/or posting requests by that bidder.

The bidder may request that consideration be given on another parcel or parcels, if an offer on one or more parcels is not successful, provided that the intent and order of choice is clearly stated and provided that alternative offers are for specific amounts. Any offer received contrary to these conditions or the regulation, will not be considered.

Only couriered bids will be accepted for the August 7, 2024, Public Offering of Crown Oil & Gas Rights Sale.

All offers should be couriered to:

Petroleum Registrar
Economic Development, Investment, Trade & Natural Resources
1395 Ellice Avenue, Suite 360
Winnipeg Manitoba R3G 3P2

Leases granted shall be subject to the applicable Acts and Regulations in force from time to time.

Manitoba reserves the right to reject any or all offers received and to refund to the person making an offer any funds received from them.

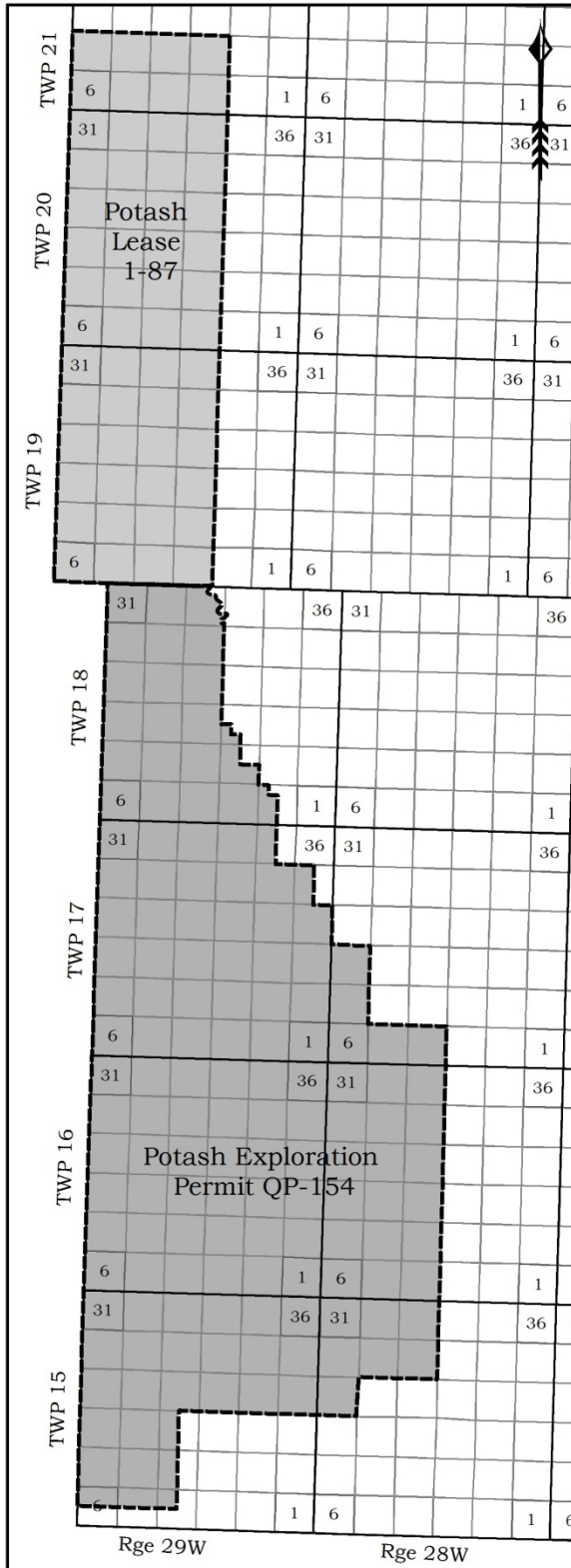
Printed sale results will be provided, when available, to all parties participating in the sale and to other parties upon request. Sale results may be obtained by contacting Mildred Valentino, Tenure Specialist at (204) 247-0257 or through our home page on the internet at www.gov.mb.ca/iem/petroleum.

Dated at Winnipeg, Manitoba this 24th day of June 2024.

The Petroleum Branch is committed to providing quality service to all its clients. If you have any comments regarding the Manitoba Crown Land Tenure System and administrative policies related to the Crown Disposition Regulation, please contact Peter Mráz at the address noted above, or by telephone at (204) 945-6576 and fax at (204) 945-0586.

Schedule A
Public Offering of Oil and Gas Leases
August 7, 2024

Parcel No.	Section	Township	Range	Meridian	Hectares
A1	SE ¼ of 5	11	26	WPM	64
A2	SW ¼ of 29	9	26	WPM	64
A3	SW ¼ of 19	10	26	WPM	64
A4	NW ¼ of 6	9	27	WPM	64
A5	SW ¼ of 10	9	27	WPM	64
A6	SE ¼ of 11	9	27	WPM	64
A7	Lsd.'s 6,7,8 and NE ¼ of 18	9	27	WPM	112
A8	S ½ of 14	10	27	WPM	128
A9	NW ¼ of 25	10	27	WPM	64
A10	NE ¼ of 28	10	27	WPM	64
A11	NE ¼ of 34	10	27	WPM	64
A12	SW ¼ of 34	10	27	WPM	64
A13	SW ¼ of 22	10	27	WPM	64
A14	NW ¼ of 36	10	27	WPM	64
A15	All of 11	11	27	WPM	247.25
A16	Lsd.'s 7,8,13, &14 of 36	8	28	WPM	64
A17	Lsd.'s 13,14,15 of 30	9	29	WPM	48
Total					1,479.25



Withdrawal of Crown Oil and Gas Rights From Disposition

Information Notice 05-02,
 October 13, 2005

Potash Disposition Withdrawals

-  Potash Disposition Area
-  Potash Lease
-  Potash Exploration Permit

Date: 30 September 2014
 Scale: 1:250,000
 Projection: UTM NAD83, Zone 14
 Cartography: Tim Davis, Petroleum Branch



Innovation, Energy and Mines

Petroleum Branch
360-1395 Ellice Ave, Winnipeg MB R3G 3P2
T 204-945-6577 F 204-945-0586
www.manitoba.ca

INFORMATIONAL NOTICE 09-02

MAY 7, 2009

**Mandatory Electronic Fund Transfer at
Manitoba Public Offerings of Crown Oil and Gas Lease Rights**

On August 23, 1995, the Petroleum Branch introduced electronic transfer of funds for payment of bonuses, rentals and fees submitted with bid offerings at Manitoba Public Offerings of Crown Oil and Gas Lease Rights. This initiative has been very well received by industry and has resulted in a significant reduction in administrative activities for both industry and Branch staff.

To streamline Crown oil and gas procedures, effective with the August 13, 1997 sale, the Petroleum Branch requires mandatory payment of bonuses, rentals and fees be submitted with bid offerings by Electronic fund transfer. Bank drafts or certified cheques are not acceptable unless the bidder has been granted special exemption by the Petroleum Registrar.

All authorizations for electronic funds transfer must be filed with the Branch on an approved form (Attachment No. 1). The authorization should be prepared on company letterhead, witnessed or executed under seal and submitted to the Branch not less than five weeks prior to the date of the sale.

An authorization provided to the Branch does not have to be renewed for each sale. However, it is the company's responsibility to ensure that relevant account information remains current. A company may cancel this authorization at any time by written notice to the Petroleum Registrar.

On sale day, once the successful bids are determined, the total amount owing by the company (any bonus, rental or fee) will be electronically withdrawn from the company's account.

The bidder is responsible for having sufficient funds in its account on sale day to cover all its bids, rentals and fees. If we are notified by the bank that insufficient funds are available, the parcel(s) will be awarded to the next highest bidder. The Department reserves the right to refuse future bids and/or posting requests by that bidder.

If you have any questions or comments in this regard, please contact the Petroleum Registrar at least one week prior to the sale date.

Director

ATTACHMENT NO. 1

(COMPANY LETTERHEAD)

Date:

Phone:

Economic Development, Investment, Trade & Natural Resources

Petroleum Branch
360 - 1395 Ellice Avenue
Winnipeg, MB R3G 3P2

Attention: **Marianne Porteous**
Director

Dear Director Marianne Porteous:

Re: Remittance for Crown Oil and Gas Rights

Please accept this document as authority for Economic Development, Investment, Trade & Natural Resources to debit our bank account on the understanding that any such debit will only be used to facilitate the payment by (name of company) for successful bids for Crown oil and gas rights. The debit will be limited to the amount of said successful bids, including any bonus, fees and applicable rent. The treatment of each payment shall be the same as if (name of company) had issued a cheque authorizing the bank to pay the amount indicated from our account.

It is further understood and agreed that (name of company) will have recourse to Economic Development, Investment, Trade & Natural Resources for the recovery of debits made by the Department for purposes that have not been authorized by this document.

This authorization may be canceled by (name of company) at any time by written notice to the Department.

Your receipt of this authorization constitutes delivery by us.

Dated: _____

(Name of company)

(Corporate Seal)

Per: _____
Treasurer, Comptroller or Director or Manager of Finance,
or similar authority. The signatory should have some
responsibility for financial or banking matters in the company.

Account Name:

Account No.:

Bank:

Branch:

Address:

Bank Transit No.:



Natural Resources and Northern Development

360-1395 Ellice Avenue

Winnipeg, MB Canada R3G 3P2

T 204-945-6577 F 204-945-0586

www.manitoba.ca

INFORMATIONAL NOTICE 23-01

July 19, 2023

**AMENDED SCHEDULE OF PUBLIC OFFERINGS OF MANITOBA
CROWN OIL AND GAS RIGHTS - 2024**

Agriculture and Resource Development has scheduled four Public Offerings of Crown Oil and Gas Rights in 2023.

The sale dates and corresponding closing dates prior to which the Department will entertain requests to have rights posted are:

<u>Sale Date</u>	<u>Closing Date for Posting</u>
February 7, 2024	November 9, 2023
May 1, 2024	February 8, 2024
August 7, 2024	May 2, 2024
November 6, 2024	August 8, 2024

Posting requests must be emailed to petroleumlandtenure@gov.mb.ca, indicating the form of disposition being requested, on or before the respective closing dates shown above.

Sale Notices, listing the parcels offered and outlining sale procedures together with any special terms and conditions could be available **5 weeks prior to the Sale Date** and will be:

- c) E-mailed to all parties on the mailing list maintained by the Petroleum Branch; and,
- d) Posted on the Department's internet site located at www.gov.mb.ca/iem/petroleum.

Jeff Kraynyk
Director - Mining, Oil and Gas